Major Depression and Stigma among Individuals with Multidrug-Resistant Tuberculosis in South Africa

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Abstract. Stigma is an important social determinant of health-seeking behavior; however, the nature and extent of its association with depression among people living with multidrug-resistant tuberculosis (MDR-TB) are not well-understood. We enrolled 200 microbiologically confirmed MDR-TB inpatients at a TB specialist hospital in KwaZulu-Natal Province, an area considered the epicenter for MDR-TB coinfection in South Africa. Four aspects of stigma and their association with major depression were assessed through individual interviews: 1) community and 2) patient perspectives toward TB, and 3) community and 4) patient perspectives toward HIV. A major depressive episode (MDE), HIV coinfection, and low income were significantly associated with greater stigma subscales. Based on an adjusted regression model, the MDE was the only factor independently associated with (all aspects of) stigma. These results indicate the potential utility of addressing stigma associated with the MDE as an important step in improving health-seeking behavior to promote adherence and retention in care.

INTRODUCTION

Tuberculosis (TB) is a global emergency that is responsible for 1.5 million deaths annually, with most cases occurring in sub-Saharan Africa (SSA).1 Tuberculosis remains the leading cause of mortality among people living with HIV in South Africa, which is also at the forefront of the TB and HIV syndemic, where more than half of TB patients (56.7%) were living with HIV coinfection in 2015.3 Despite the availability of TB treatment, community-wide approaches to control have not been implemented at scale,4 and the rapid investment in HIV treatment scale-up has failed to materialize in reversing the coinfections. The recent large treatment as prevention (TasP) trial that enrolled 28,000 participants in rural KwaZulu-Natal (KZN) failed, as a public health intervention, to reduce HIV incidence.⁵ Despite their proximity to clinics and access to antiretroviral treatments (ARTs), less than half the TaSP participants living with HIV adhered to their treatment. It has been argued that an exclusively public health approach fails to account for the real-world social complexities of accessing health care. It also underscores the danger of an overly biomedical approach⁶ that disregards social constraints, such as stigma,⁷ thereby impeding optimal treatment outcomes.^{8–10}

Decades of investigation suggest that TB-related stigma is a persistent phenomenon that has serious repercussions for the ways people seek care, 11 initiate 12 and adhere to treatment. 13 The extent of stigma associated with TB and TB/HIV coinfection 14-16 has been documented in resource-limited nations, including Ethiopia, 17 Gambia, 18 Ghana, 19 India, 20 Mexico, 21 Nepal, 22,23 Pakistan 24 and Uzbekistan. 25

Compounding the complex national challenge of the TB epidemic is the persistence of multidrug-resistant tuberculosis

(MDR-TB), being mainly due to the transmission of already resistant strains in South Africa. Multidrug-resistant tuberculosis develops as a result of the incorrect use of antimicrobial drugs or through contact with a person infected with the bacilli. MDR-TB is a difficult disease to treat, requiring an onerous care regime that is characterized by a high pill burden, toxic medication, frequent or extended hospitalizations, and social isolation, creating ideal conditions for stigmatization. According to a meta-analysis, ²⁷ the mortality rate among the MDR-TB and HIV coinfection group was estimated to be nearly one-third (30.9%).

The adverse impact of stigma on health-seeking behavior can be exacerbated by mental illness, with only 25% of individuals with mental disorders having sought treatment within a 12-month period in South Africa. People with mental illness are reluctant to seek professional assistance, despite experiencing major depression, with a lifetime prevalence of 9.8%, being one of the most pervasive mental illnesses in South Africa. Depression is one of the most common mental health disorders of individuals living with HIV, to comorbidity with TB and HIV being well-established. A community-based study from 48 lowand middle-income countries suggested that depression affects approximately one-quarter (23.7%) of all individuals with TB.

KwaZulu-Natal (KZN) Province in South Africa, the area of interest in the current investigation, is regarded as the epicenter for South Africa's MDR-TB infection. ^{33–35} While KZN has the highest prevalence of patients with MDR-TB in the country, ³⁶ there is no research, to our knowledge, on the associated stigma (and the role of depression), with exception of one qualitative study that highlights the important social constraints to treatment and care. ³⁷ This study aimed to address this gap in evidence by investigating the nature and extent of the association between stigma and depression among people living with MDR-TB.

METHODS

Study design and participants. We prospectively enrolled consecutive inpatients with culture-confirmed MDR-TB who

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were admitted to a referral-based TB specialist hospital in KZN from September 2015 through October 2016. The inclusion criteria were consenting isiZulu (or English)-speaking individuals, aged 21–59 years, with no history of inpatient/outpatient admission, or past receipt of MDR-TB standard of care outside that study site. Individuals with developmental disability or without primary school–level education were excluded due to the nature of the study assessment. Participants were provided with a description of the study, and written informed consent (and a separate consent section for accessing medical records) was obtained. The University of KZN Biomedical Research Ethics Committee approved the study.

Primary exposure and outcome. The primary exposure of interest was depression, with the Mini International Neuropsychiatric Interview v6.0,38 a structured diagnostic schedule based on Diagnostic and Statistical Manual of Mental Disorders-IV, being used to identify the most recent (i.e. current) major depressive episode (MDE). The primary outcome (e.g. dependent variable) was stigma, which was measured using the TB and HIV stigma (THS) scales. The scales were previously validated to measure the psychological and social constructs of stigma associated with TB and HIV at both community and individual levels in developing county settings, 14 and capture external stigma: the experience of discriminatory treatment by others.³⁹ The THS consists of four subscales that measured 1) community perspectives toward TB (11 items), 2) patient perspectives toward TB (12 items), 3) community perspectives toward HIV (11 items), and 4) patient perspectives toward HIV (10 items). Each subscale consisted of a four-point Likert scale scored on the response categories: (0) strongly disagree, (1) disagree, (2) agree, and (3) strongly agree. All the items were phrased in third person (i.e. some people) to measure external stigma as perceived by the study participants, which allows them to respond irrespective of their HIV status. All the item responses on each subscale were added together to create the summary score and standardized to a 50-point scale. A higher standardized score indicates a higher stigma, with the Cronbach alpha for community and patient perspectives toward TB being 0.83 and 0.85, respectively, whereas for HIV, it was 0.90 and 0.88, respectively.

Information on clinical background and socio-demographic factors, such as gender, age, race/ethnicity, marital status, educational attainment and income were collected in face-toface interviews. The HIV status of the inpatients was obtained from the National Health Laboratory Service database situated at the study site. All study instruments were translated from English to isiZulu (local language of KZN) by a firstlanguage isiZulu-speaking clinical psychologist who was familiar with the context. Another first-language isiZuluspeaking clinical psychologist, who was also familiar with the context, back-translated the tool into English. The two translators then rechecked and corroborated on discrepancies for the final version. The tool was administered by a third first-language isiZulu-speaking clinical psychologist who confirmed the face validity of the isiZulu version and its utility in the context.

Data analysis. Descriptive statistics were used to summarize the socio-demographic and clinical data information and the THS scale. The socio-demographic and clinical characteristics were summarized using means \pm SD for continuous variables (e.g. pain scale) and as proportions (%) for categorical variables. Thereafter, we fitted unadjusted (bivariate) and adjusted (multiple) regression models to identify the socio-demographic, clinical risk and protective correlates of stigma (subscales 1–4). All statistical analyses were performed using STATA 15.

RESULTS

Summary of sociodemographic characteristics. Of the 200 study participants, the majority were female (n=161; 80.50%), black (n=196; 98.00%), earning \leq R1000 (\$78) per month (n=119; 59.50%), and had not completed secondary-level education (n=109; 54.50%). Ten percent (n=20) were engaged in casual intimate partnerships (i.e. intimate partner relationship)

Table 1
Sociodemographic and clinical characteristics of MDR-TB study participants (n = 200)

		To	otal	Wit	h MDE	Without MDE	
Variable	Categories	n	%	N	%	N	%
Gender	Female	161	80.5	18	85.7	143	79.9
	Male	39	19.5	3	14.3	36	20.1
Age category (years)	21–29	65	32.5	7	33.3	58	32.4
	30–39	87	43.5	11	52.4	76	42.5
	40–55	48	24.0	3	14.3	45	25.1
Race/ethnicity	Black	196	98.0	20	95.2	176	98.3
	Colored/Indian	4	2.0	1	4.8	3	1.7
Education	< Grade 12	109	54.5	13	61.9	96	53.6
	≥ Grade 12	91	45.5	8	38.1	83	46.4
Marital status	Married/stable partnership	113	56.5	12	57.1	101	56.4
	Casual partnership	20	10.0	3	14.3	17	9.5
	No relationship/partnership	67	33.5	6	28.6	61	34.1
Income per month	≤ R1000	119	59.5	14	66.7	105	58.7
	R1001-R5000	58	29.0	6	28.6	52	29.1
	≥ R5001	23	11.5	1	4.8	22	12.3
Infection status	MDR-TB (i.e., mono-infection)	21	10.5	3	14.3	18	10.1
	MDR-TB and HIV+ (i.e., coinfection)	179	89.5	18	85.7	161	89.9
Major depressive episode (MDE)	No	179	89.5	_	-	_	-
	Yes	21	10.5	-	-	-	-

MDE = major depressive episode; MDR-TB = multidrug-resistant tuberculosis.

Table 2
Stigma subscale scores and their comparison with original TB sample population

	Subscale	Mean score	SD
TB social stigma scale			
Community perspectives toward TB	1	37.58	5.97
Patient perspectives toward TB	2	38.08	5.98
HIV social stigma scale			
Community perspectives toward HIV*	3	34.97	7.28
Patient perspectives toward HIV	4	39.44	6.42

TB = tuberculosis. For each subscale, all the item responses were added to create the summary score and standardized to a 50-point scale, with a higher standardized score indicating a higher stigma. The sample size based on 199 is based on one missing response.

*The sample size is based on the 198 because of two missing response for this particular subscale.

Summary of clinical characteristics and stigma. Most participants were $(n=179;\ 89.50\%)$ also living with HIV. Table 1 shows that 10.50% (n=21) were diagnosed with an MDE, and the summary stigma scores based on the 50-point scale are provided in Table 2.

Association between depression and stigma. The results of both the bivariate regression analyses (Table 3) indicate that individuals with an MDE scored significantly higher across all four subscales than those without. In addition, higher stigma scores were observed in HIV coinfection (β = 2.72, P < 0.05) in subscale 2 (patient perspectives toward TB), low income (β = 4.10, P = 0.05) in subscale 3 (community perspectives toward HIV), and subscale 4 (β = 3.20, P = 0.03) (patients' perspectives toward HIV). No sociodemographic or clinical covariate was associated with subscale 1. When the adjusted regression models were fitted, individuals with an MDE reported significantly greater stigma across all four subscales: subscale 1 (adj β = 3.36, P = 0.02), subscale 2 (adj β = 3.89, P < 0.01), subscale 3 (adj β = 4.24, P = 0.01), and subscale 4 (adj β = 3.41, P = 0.03).

DISCUSSION

This study investigated the extent and association between stigma and depression in the rarely examined group of MDR-

TB patients whose profiles reflect socially and economically disadvantaged backgrounds (e.g. lower education and economically challenged). We found that individuals with an MDE scored significantly higher across all four stigma subscales than those without.

No studies have been published that examine the link between major depression, HIV, and stigma that are generalizable for MDR-TB sample populations, making comparisons challenging. When comparing the findings with those of the original study of the TB population (but not MDR-TB) for which the THS was designed, our study participants scored significantly higher on stigma in all four THS subscales. ¹⁴ In addition, a number of studies originating in other SSA countries (Ethiopia and Lesotho, but among TB only sample participants) found significant relationships between depression and stigma. ^{17,40,41}

A sense of hopelessness is a characterizing feature of depression, which makes people more susceptible to viewing the world and the behavior of others negatively. People with depression are more likely to make negative attributions to events and experiences, thus increasing their perception of stigma. Our study observed greater stigma scores in participants with HIV coinfection and MDE in subscale 2 (patient perspectives toward TB). Despite ARTs having made HIV a manageable condition, 42,43 HIV infection remains a risk factor for perceived stigma (based on bivariate results) for individuals with low income. Individuals with MDR-TB often face difficult socioeconomic circumstances, such as food insecurity, 44 consistent with the contention that the effects of existing social inequalities exacerbate disease-related stigma.45 However, the effect of socio-economic status is diminished in the adjusted regression models. Although MDR-TB is a life-threatening, easily communicable and difficult-to-treat condition, our regression, based on an adjusted regression model, may add credence to the serious nature of depression in MDR-TB that leads to stigma.

The current study was conducted in an inpatient treatment setting, with the results therefore not being generalizable to community settings. A community-based TB treatment

Table 3

Multivariate regression results to identify sociodemographic and clinical covariates related to stigma

		Subscale 1		Subscale 2		Subscale 3			Subscale 4				
		β	adj β	SE	β	adj β	SE	β	adj β	SE	β	adj β	SE
Gender	Male												
	Female	1.51	0.93	1.11	2.07	1.2	1.08	1.19	0.56	1.32	1.20	0.67	1.18
Age category (years)	21–29												
	30–39	0.18	0.27	1.05	0.89	0.89	1.02	0.97	1.76	1.25	0.54	1.22	1.11
	40+	-1.17	-0.91	1.29	-0.60	-0.48	1.25	-1.73	0.18	1.53	-1.06	0.53	1.37
Marital status	No relationship/partner												
	Married/stable partner	-0.17	-0.31	1.48	-1.76	-1.77	1.43	2.26	1.95	1.76	-0.12	-0.4	1.57
	Casual partner	0.46	0.42	0.96	1.77	1.89*	0.93	0.33	0.32	1.15	-0.26	-0.37	1.02
Education	< Grade 12												
	≥Grade 12	-0.93	-0.87	0.97	-1.24	-1.29	0.94	-1.24	-0.09	1.16	-0.79	0.32	1.03
Income	R1001-R5000												
	≤R1000	1.06	-0.38	1.62	1.39	0.05	1.57	4.10*	3.03	1.93	3.20*	3.02	1.72
	≥ R5001	-0.49	-1.62	1.61	0.18	-0.91	1.56	1.32	0.07	1.92	0.47	0.06	1.71
Infection status	MDR-TB and HIV-												
	MDR-TB and HIV+	1.85	1.58	1.45	2.72*	1.73	1.4	2.40	2.01	1.73	1.32	1.14	1.54
MDE	No												
	Yes	3.53*	3.36*	1.41	3.99**	3.89**	1.37	4.75**	4.24*	1.68	3.77*	3.41*	1.50

MDE = major depressive episode; MDR-TB = multidrug-resistant tuberculosis; TB = tuberculosis.

^{**} P < 0.01, *P < 0.05. Subscale 1 = community perspectives toward TB; subscale 2 = patient perspectives toward TB; subscale 3 = community perspectives toward HIV; subscale 4 = patient perspectives toward HIV.

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strategy in a generalized HIV-epidemic setting requires a better understanding of the extent of stigma in patients with MDR-TB once they are discharged from inpatient treatment. In addition, the THS subscales do not take the role of internal stigma into consideration. To our knowledge, no research has been conducted on stigma and its link to major depression in the MDR-TB population in SSA. Our study highlights the importance of addressing mental disorders, particularly depression, and the possible influence of individual and community stigma as an essential step toward early linkage to and retention of care for MDR-TB patients in South Africa. An Notwithstanding these limitations, this study pointed to the need for further investigation into the association between stigma and depression in persons with MDR-TB.

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